



Preliminary Results 2006

22 February 2007





Doug Flynn

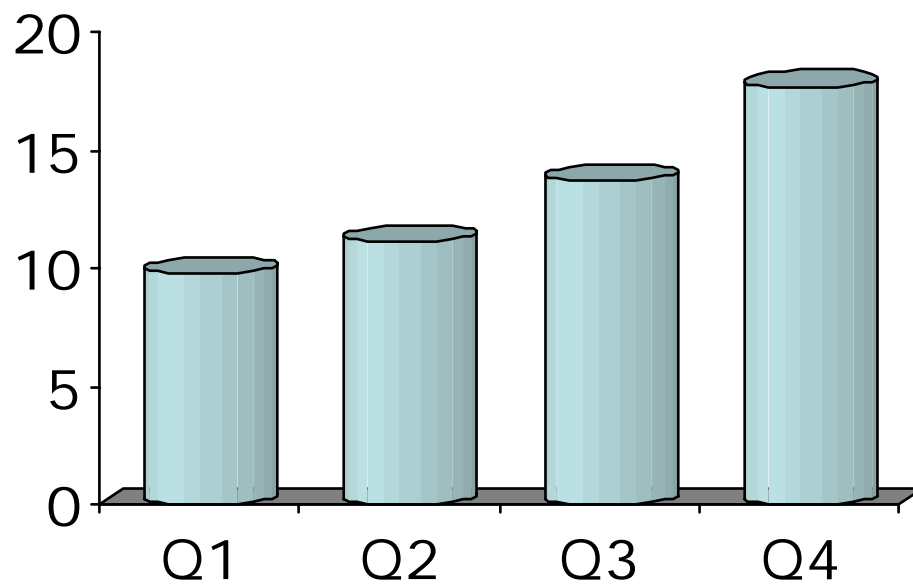


2006 Highlights

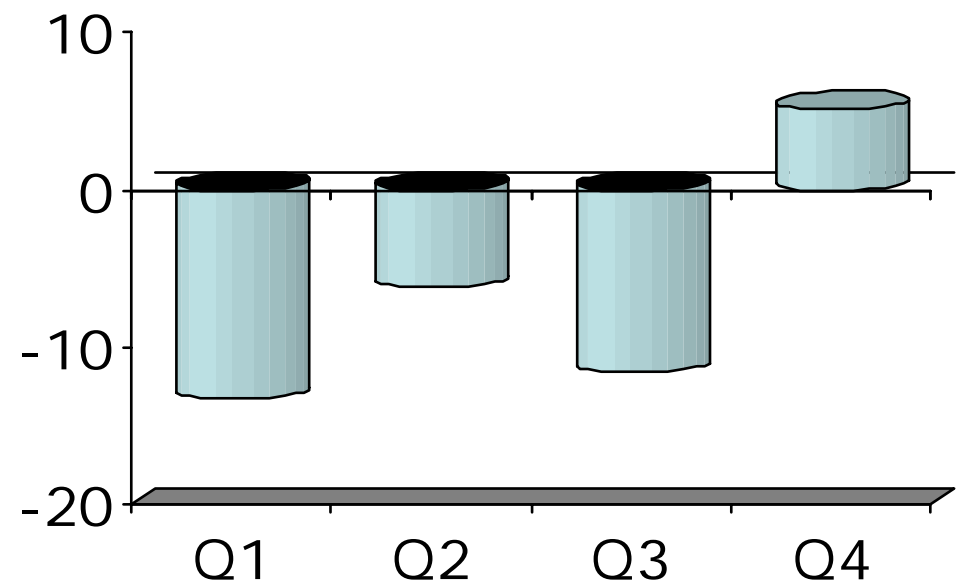
- Good progress in revenue and customer retention
- Restructuring continued
 - Profit improvement programmes progressed
- Long programme of process change to improve productivity underway
- Reshaping of business portfolio accelerated
 - Investment in Parcels, Asia Pacific, Pest Control
 - Disposal of Manned Guarding
 - Strategic review of Electronic Security
- Growth platforms of Parcels, Asia Pacific and Pest Control established

2006 Trends

Revenue Growth (%)

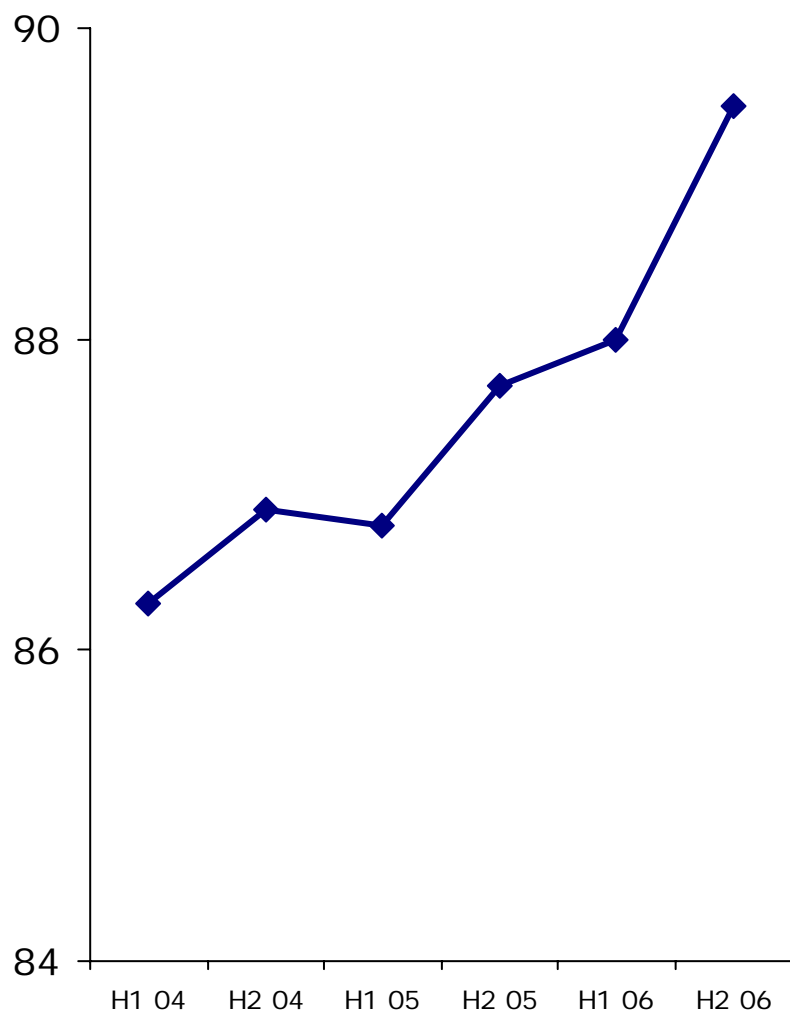


Adjusted EBITA Growth (%)

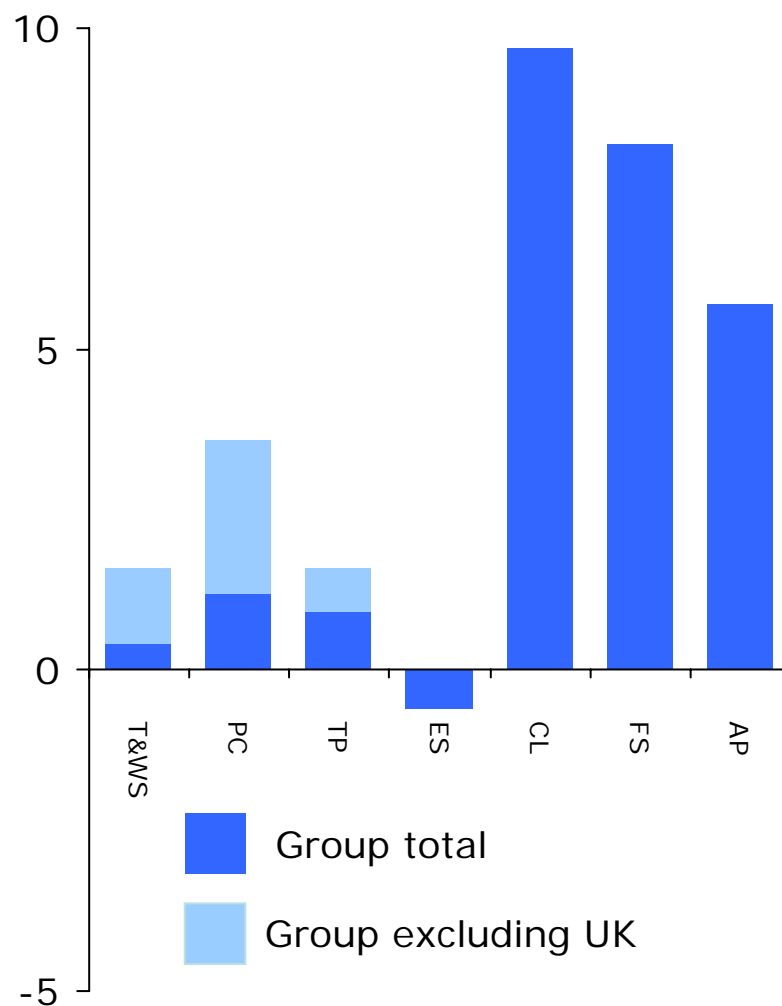


Improvements in Retention and Organic Revenue

Contract Retention (%)



Organic Revenue Growth 2006 (%)



2006 Achievements

- Improved performance
 - Pest Control in continental Europe and USA
 - Parcel Delivery
 - Asia Pacific
 - Electronic Security
 - US Tropical Plants
- Business portfolio reshaping

Further Work Needed in 2007

- European Textiles & Washroom Services
- UK Washroom
- UK Pest Control
- UK/European Tropical Plants
- Catering



Andrew Macfarlane



Basis of Preparation

- | | |
|----------------------------|---|
| • Manned Guarding | Discontinued |
| • UK Linen & Workwear | Discontinued |
| • German hospital services | Continuing |
| • Electronic Security | Continuing |
| • 4 small businesses sold | Continuing up to date of sale; profit/loss on sale included in operating income |
| • Parcels | Target Express acquired end Nov 2006 |

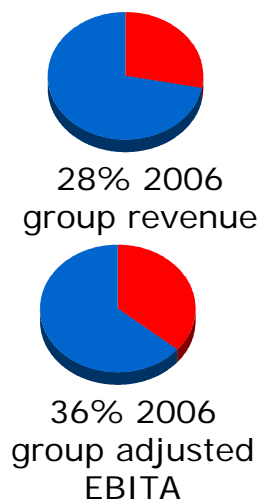
Financial Highlights

Continuing operations,
actual exchange rates

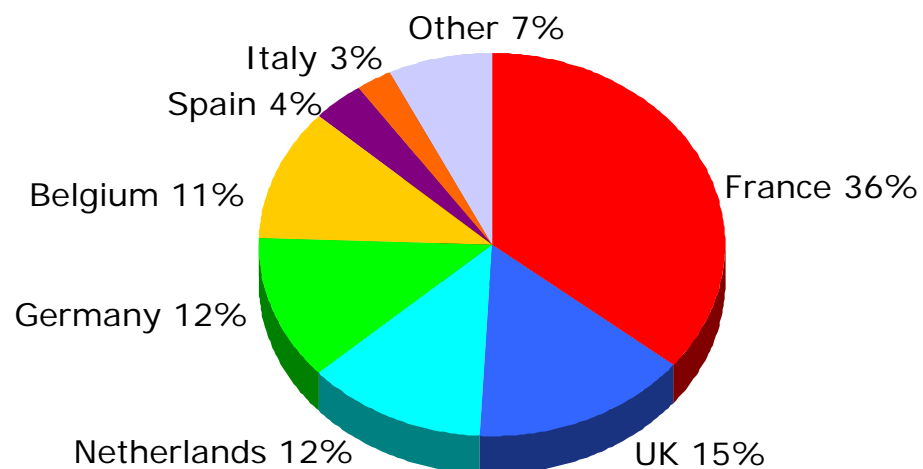
	2006	2005	
	£m	£m	%
Revenue	<u>2,124.7</u>	<u>1,885.2</u>	<u>12.7</u>
EBITA	275.0	290.3	(5.3)
Interest	(52.0)	(54.9)	5.3
Associates	<u>2.0</u>	<u>2.2</u>	<u>(9.1)</u>
PBTA	<u>225.0</u>	<u>237.6</u>	<u>(5.3)</u>
Adjusted PBTA	<u>248.6</u>	<u>268.1</u>	<u>(7.3)</u>
Free cash flow (FCF)	<u>128.6</u>	<u>160.4</u>	<u>(19.8)</u>
Basic EPS (continuing operations)	8.43p	8.60p	(2.0)
DPS ¹	7.38p	7.38p	-
FCF per share	7.12p	8.89p	(19.9)

¹ 2006 interim dividend 2.13p plus proposed final dividend of 5.25p.

Textiles & Washroom Services



Revenue Analysis



	% change vs. last year				Actual £m	
	Q1	Q2	Q3	Q4	2006	2005
Revenue	1.0%	(1.2)%	(0.7)%	3.5%	597.4	593.7
<i>Organic revenue</i>	<i>(0.3)%</i>	<i>(1.4)%</i>	<i>(0.8)%</i>	<i>3.5%</i>		
EBITA	(16.9)%	(20.7)%	(53.3)%	1.3%	92.5	122.3
Adjusted EBITA	(16.5)%	(21.0)%	(22.5)%	(14.4)%	108.8	133.9
Retention rate (pa)	89.1%	89.4%	90.6%	90.7%	89.9%	91.2%
Net gain (£m)	£0.3m	£0.4m	£2.2m	£6.6m	9.5	14.3

Textiles & Washroom Services

	Revenue £m			Portfolio ave. price change	Change in adjusted EBITA
	2005	2006	Change	%	£m
France	211.4	214.1	+1.3%	+0.8%	(6.6)
UK ¹	95.8	90.3	-5.7%	+1.0%	(13.8)
Netherlands	76.6	74.2	-3.1%	+0.4%	(0.9)
Belgium	65.2	66.0	+1.2%	+3.3%	(0.4)
Germany	70.9	73.3	+3.4%	+1.4%	(0.8)
Others/divisional centre	73.8	79.5	+7.7%		(2.6)
Divisional total	<u>593.7</u>	<u>597.4</u>	+0.6%		<u>(25.1)</u>

¹ Comprises washroom and wipers activities.

UK Washroom

Continuing operations¹

	2005		2006	
	H1	H2	H1	H2
Revenue	<u>44.6</u>	<u>42.5</u>	<u>40.9</u>	<u>42.1</u>
EBITA change vs. prior year			(8.0)	(7.1)
One-off items			<u>1.6</u>	<u>0.3</u>
Adjusted EBITA change			<u>(6.4)</u>	<u>(6.8)</u>

- 25 branches at 31 December 2006
- Target 20 branches during Q2 2007
- £0.5m branch closure costs in Q1 2007

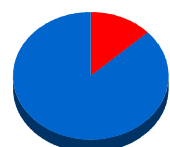
¹Excludes wipers.

2006 Textiles & Washroom One-off Costs

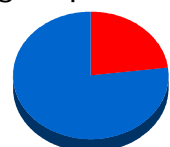
	£m	Benefit
German site closures	5.8	<ul style="list-style-type: none"> • Elimination of hospital services losses plus other productivity gains. £1m benefit 2007, £2m 2008 onwards
UK branch closures	5.1	<ul style="list-style-type: none"> • Reduction in overheads £3m pa from May 2007
Loss on sale of US healthcare	0.7	
Other (net)	8.2	<ul style="list-style-type: none"> • Improved execution capability
	<u>19.8</u>	

- 2007 plant capex £14.0m (Lokeren, Amstetten, Brie Comte Robert)

Pest Control

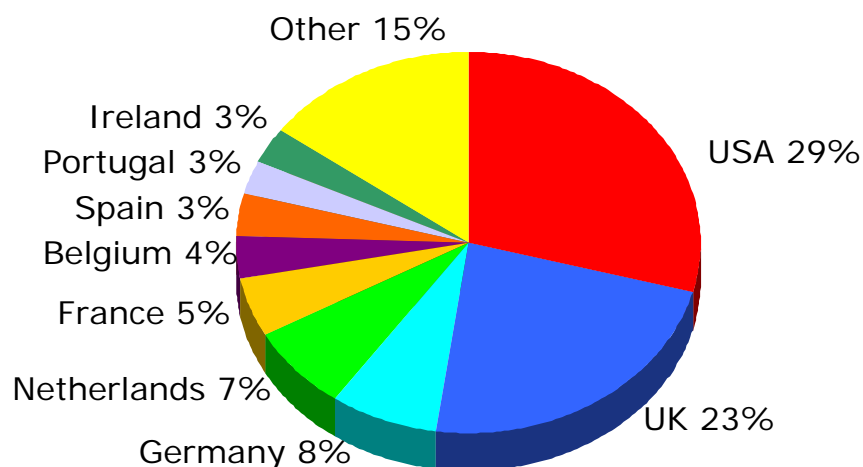


13% 2006
group revenue



23% 2006
group adjusted
EBITA

Revenue Analysis (pro forma)¹



¹2006 as if Ehrlich
owned for full year

% change vs. last year

	Q1	Q2	Q3	Q4
Revenue	14.2%	42.6%	42.3%	34.6%
<i>Organic revenue</i>	3.8%	(1.5)%	2.7%	(0.3)%
EBITA	(9.3)%	8.4%	4.9%	(37.8)%
Adjusted EBITA	(5.3)%	14.4%	8.2%	(1.3)%
Retention rate (pa)	82.2%	83.2%	85.6%	84.2%
Net gain (£m)	£47.7m	£2.4m	£2.9m	£1.0m

Actual £m

	2006	2005
Revenue	280.0	209.4
EBITA	61.6	67.2
Adjusted EBITA	68.4	65.5
Retention rate (pa)	84.7%	82.1%
Net gain (£m)	54.0	3.9

Pest Control

	£ million	
	Revenue	Adj EBITA
2005	209.4	65.5
Changes due to:		
• USA (mainly Ehrlich)	65.5	5.3
• UK	(2.7)	(3.5)
• Other countries/divisional costs	7.8	1.1
2006	280.0	68.4
Change on prior year	33.7%	4.4%

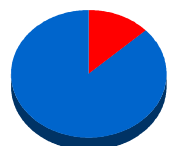
- Ehrlich integration costs £0.9m in 2006. Synergies £0.8m pa from 2007.
- £3m costs transferred from centre in 2007.

UK Pest Control

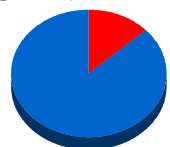
	2005		2006	
	H1	H2	H1	H2
Revenue £m	34.1	34.4	33.0	32.8
Retention rate % pa	<u>76.7</u>	<u>76.7</u>	<u>80.4</u>	<u>82.4</u>
EBITA change vs. LY			(2.7)	(6.1)
One-off items £m			<u>0.6</u>	<u>3.7</u>
Adjusted EBITA change			<u>(2.1)</u>	<u>(2.4)</u>

- Branch footprint being reduced by end H1 2007
- Delaying of management and admin
- Run-rate cost savings £2m pa by end of 2007
- Closure costs £1m in H1 2007

Electronic Security

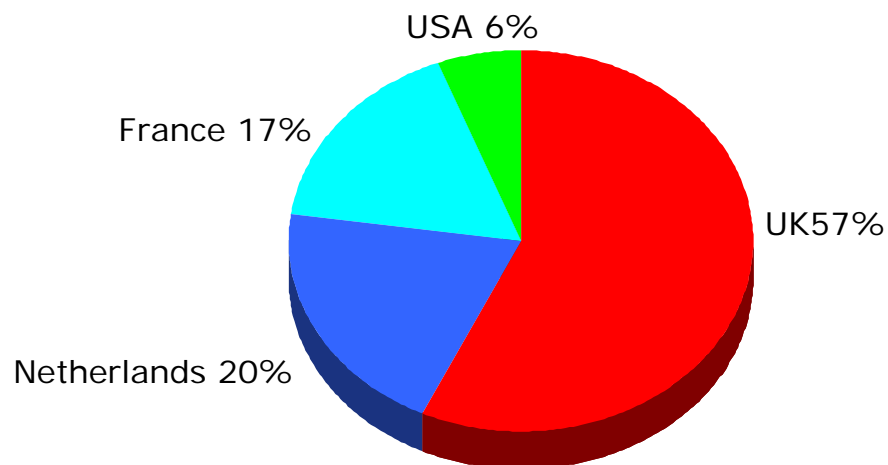


13% 2006
group revenue



13% 2006
group adjusted
EBITA

Revenue Analysis

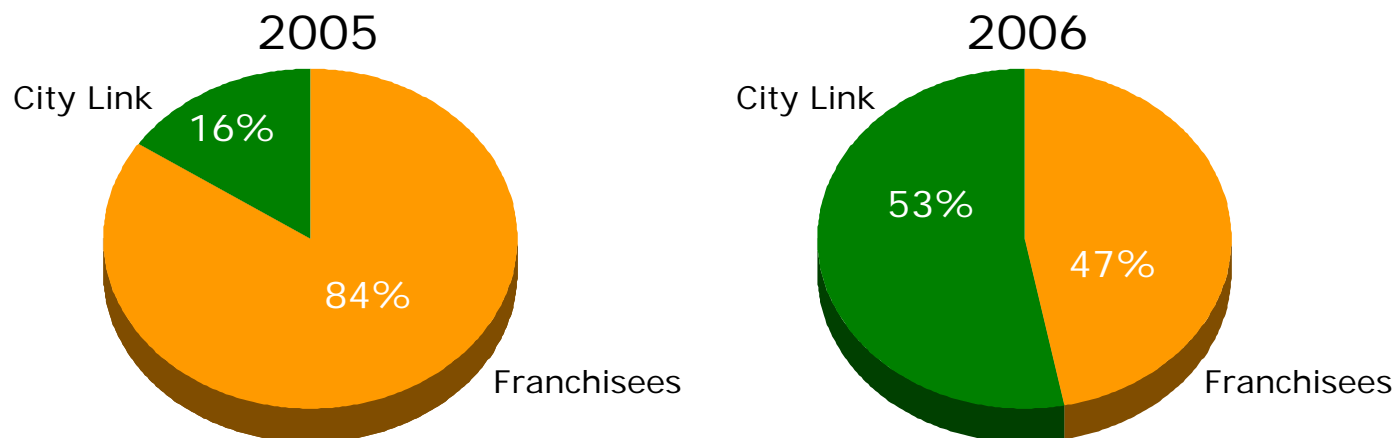


	% change vs. last year				Actual £m	
	Q1	Q2	Q3	Q4	2006	2005
Revenue	12.4%	3.0%	8.3%	5.4%	282.1	263.4
<i>Organic revenue</i>	3.3%	(4.4)%	0.9%	(1.8)%		
EBITA	(12.5)%	(8.6)%	11.2%	45.8%	39.4	35.8
Adjusted EBITA	(5.0)%	(8.4)%	13.5%	29.6%	40.4	37.2
Retention rate (pa)	88.3%	89.6%	89.6%	92.0%	89.8%	89.2%
Net gain (£m)	£0.6m	£0.2m	£0.4m	£3.6m	4.8	9.5

Parcel Delivery



Average Share of City Link Network Revenue



	% change vs. last year				Actual £m	
	Q1	Q2	Q3	Q4	2006	2005
Revenue	34.3%	48.6%	65.2%	112.0%	213.3	125.5
<i>Organic revenue</i>	13.2%	9.5%	7.6%	9.0%		
EBITA	9.6%	11.1%	9.7%	36.2%	34.8	29.1
Adjusted EBITA	9.6%	11.1%	4.6%	43.1%	36.1	29.8

Parcel Delivery

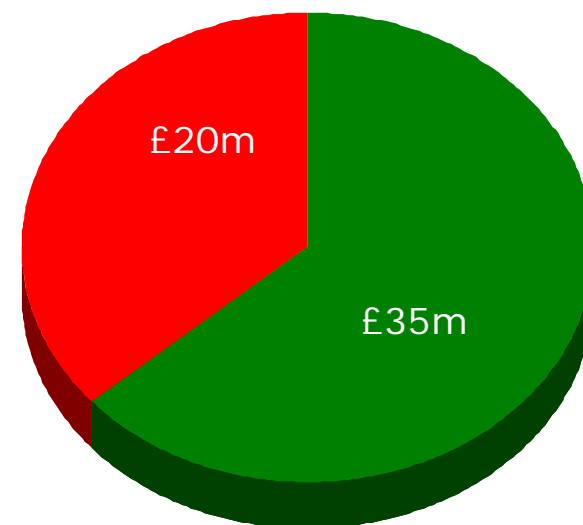
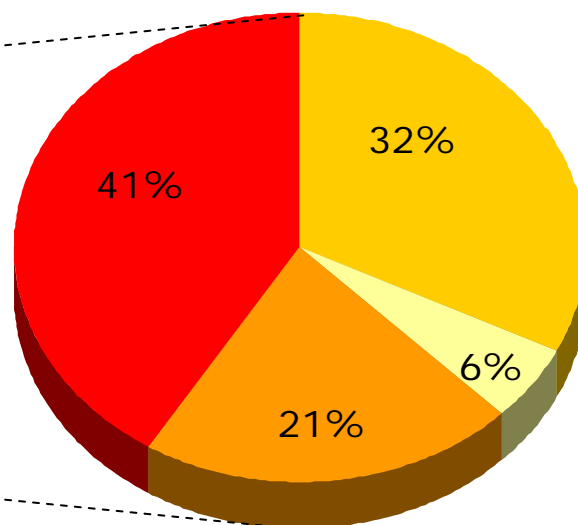
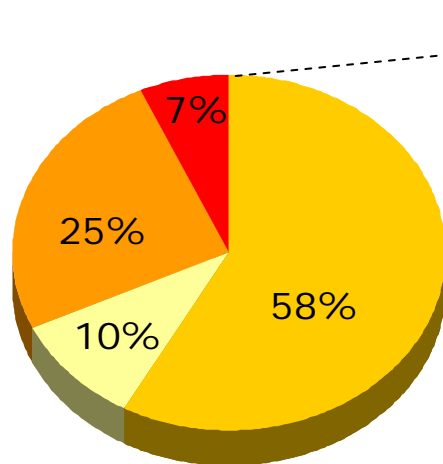
Share of 2006 revenue

Actual £213m

Pro forma £385m

Approximate share of adjusted 2006 EBITA

Pro forma £55m

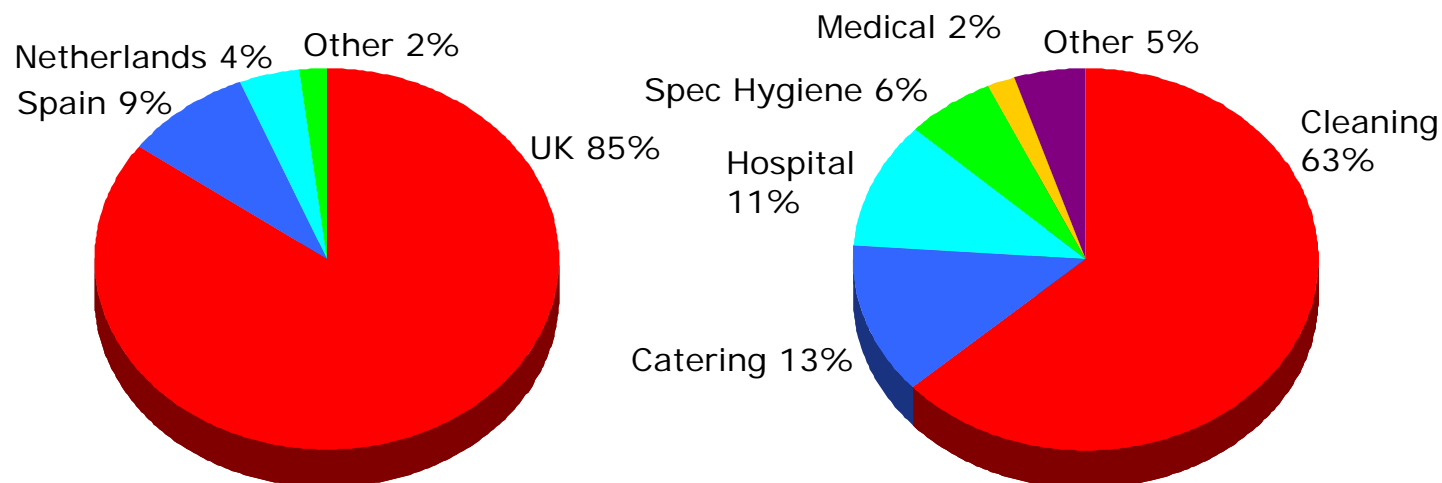


■ City Link pre-2005 branches
 ■ 2005 franchise acquisitions
 ■ 2006 franchise acquisitions
 ■ Target Express

■ City Link
 ■ Target Express

Facilities Services

Revenue Analysis



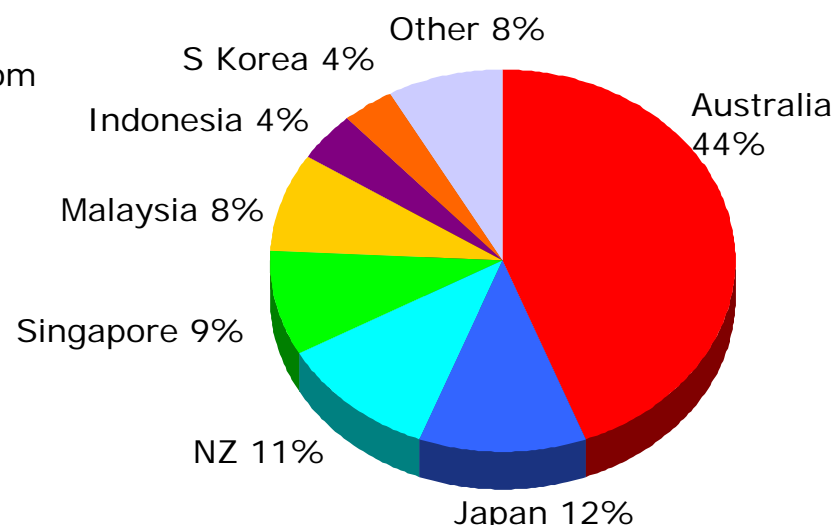
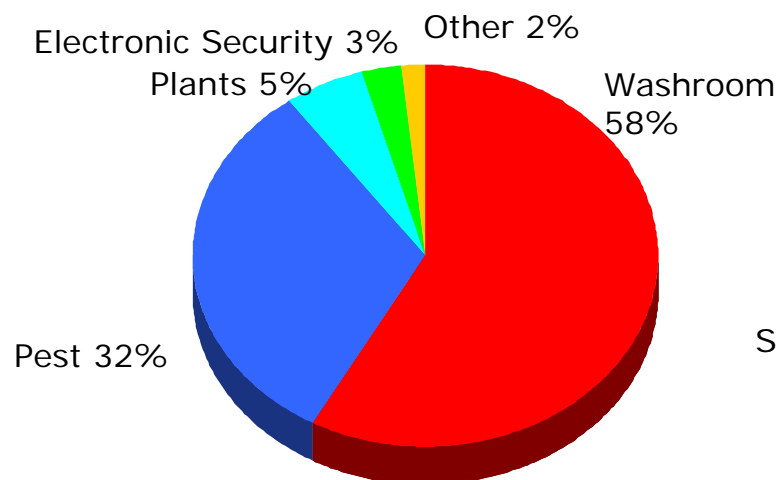
	% change vs. last year				Actual £m	
	Q1	Q2	Q3	Q4	2006	2005
Revenue	13.8%	10.1%	12.3%	6.5%	519.6	470.0
<i>Organic revenue</i>	<i>12.3%</i>	<i>8.6%</i>	<i>10.7%</i>	<i>2.0%</i>		
EBITA	(20.2)%	1.4%	(30.9)%	(31.3)%	27.4	34.8
Adjusted EBITA	(20.2)%	2.7%	(17.5)%	(11.0)%	31.2	35.6
Retention rate (pa)	90.8%	91.1%	92.4%	91.5%	91.2%	83.6%
Net gain (£m)	£6.4m	£3.6m	£20.5m	£32.5m	63.0	40.9

Facilities Services

	£ million	
	Revenue	Adj EBITA
2005	470.0	35.6
Changes due to:		
• Cleaning	56.8	(0.8)
• Catering	(7.8)	(0.7)
• Other businesses	0.6	(2.7)
2006	<u>519.6</u>	<u>31.2</u>

Asia Pacific

Revenue Analysis (pro forma)¹



	% change vs. last year				Actual £m	
	Q1	Q2	Q3	Q4	2006	2005
Revenue	7.4%	7.2%	17.4%	29.2%	103.6	89.6
<i>Organic revenue</i>	6.1%	4.6%	4.7%	7.2%		
EBITA	(10.9)%	(16.9)%	(8.9)%	(6.3)%	20.8	23.3
Adjusted EBITA	(9.1)%	(5.1)%	(1.8)%	28.6%	24.2	23.3
Retention rate (pa)	86.4%	85.3%	86.2%	86.4%	86.1%	83.5%
Net gain (£m)	£2.1m	£10.9m	£1.5m	£7.7m	22.2	3.9

¹ Includes full year of 2006 acquisitions plus Campbell Brothers and other acquisitions completed prior to 31-01-07 plus our share of Japanese associate.

Asia Pacific

	£ million	
	Revenue	Adj EBITA
2005	89.6	23.3
Changes due to:		
• Australia	6.1	0.1
• New Zealand	2.1	0.5
• Malaysia	2.3	0.6
• Others	3.5	(0.3)
2006	<u>103.6</u>	<u>24.2</u>

Central Costs

	£ million	
	2006	2005
Reported	(19.5)	(44.4)
Add back one-off (credits)/charges	(9.2)	17.4
Underlying	<u>(28.7)</u>	<u>(27.0)</u>

In 2007

- £1.7m incremental cost of second LTIP cycle
- £3m insurance costs no longer recharged to divisions
- £3m set-up costs of new shared service centre
- BUT £3m cost transferred to Pest Control (R&D etc)

Interest

	£ million	
	2006	2005
Net interest on bank/bond/finance lease debt ¹	(50.2)	(52.0)
Expected return on pension scheme assets	47.4	39.7
Interest on pension scheme liabilities	(48.4)	(46.8)
	(1.0)	(7.1)
Unwind of discount on provisions	(2.0)	(2.0)
Ashtead loan note	-	6.7
Mark-to-market/forex adjustments	1.2	(0.5)
Per income statement	(52.0)	(54.9)

At actual exchange rates

¹ After interest received on fair value hedges

Interest in 2007

- Hedging programme has reduced impact of rising rates
- 2006 average interest rate 5.3%
- Budgeted 2007 floating rate debt almost fully hedged – estimate 6.1-6.2% average rate for year
- Based on 31 December 2006 balance sheet:
 - Expected 2007 return on pension scheme assets £51.6m
 - Expected 2007 interest on pension scheme liabilities £51.2m

UK Pension Scheme

£ million	31-12-06	30-06-06	31-12-05
Assets			
• Cash	-	8.3	198.7
• Equities	177.2	170.4	531.5
• Fixed income	700.8	689.7	129.2
• Swaps	25.9	5.9	-
	<u>903.9</u>	<u>874.0</u>	<u>859.4</u>
Liabilities	<u>(1,012.2)</u>	<u>(950.1)</u>	<u>(1,029.2)</u>
IAS 19 deficit, pre-tax	<u>(108.3)</u>	<u>(76.1)</u>	<u>(169.8)</u>
	H2	H1	
Opening deficit	(76.1)	(169.8)	
Income statement	(1.0)	(5.1)	
Contributions	2.3	6.0	
Curtailment	12.1	4.1	
Actuarial gain/(loss)	<u>(45.6)</u>	<u>88.7</u>	
Closing deficit	<u>(108.3)</u>	<u>(76.1)</u>	

Note: £30m pension contribution 31 January 2007

Taxation

At actual exchange rates

	2006		2005	
	£	%	£	%
Profit before tax (continuing ops)	199.1	100.0	217.4	100.0
<u>Explanation of tax charge</u>				
Expected charge ¹	61.1	30.7	67.2	30.9
Recurring factors affecting tax charge	(2.3)	(1.2)	(0.8)	(0.4)
	58.8	29.5	66.4	30.5
Deferred tax on unremitted profits	(0.4)	(0.2)	1.5	0.7
One-off items	1.1	0.6	3.2	1.5
Prior year adjustments	(14.7)	(7.4)	(11.7)	(5.4)
Actual tax charge	44.8	22.5	59.4	27.3
Current tax	27.9	14.0	47.7	21.9
Deferred tax	16.9	8.5	11.7	5.4
Tax charge	44.8	22.5	59.4	27.3
Cash tax paid	38.1		80.5	

¹ Blended rate x profit before tax 2007 estimated blended rate 30.3%

Operating Cash Flow

At actual exchange rates

	2006				2005
	Continuing activities before one-off items	Discontinued activities	One-off items	Total	
EBIT	272.7	(9.5)	(23.6)	239.6	266.5
Depn.& amortisation	188.3	2.3	-	190.6	195.0
Non-cash items ¹	<u>(10.8)</u>	<u>(16.1)</u>	<u>(14.4)</u>	<u>(41.3)</u>	<u>24.5</u>
EBITDA	450.2	(23.3)	(38.0)	388.9	486.0
Working capital	(43.3)	2.3	18.9	(22.1)	(11.1)
Capex ²	<u>(178.1)</u>	<u>20.4</u>	<u>-</u>	<u>(157.7)</u>	<u>(187.9)</u>
Operating cash flow	<u>228.8</u>	<u>(0.6)</u>	<u>(19.1)</u>	<u>209.1</u>	<u>287.0</u>

¹ Impairment charges, profit on sale of fixed assets, Pension curtailment etc.

² Net of disposal proceeds – includes finance leases

Free Cash Flow and Movement in Net Debt

	£ million	
	2006	2005
Operating cash flow	209.1	287.0
Interest ¹	(43.9)	(46.1)
Tax	(36.6)	(80.5)
Free cash flow	128.6	160.4
Equity dividend	(133.3)	(124.7)
Acquisitions ²	(417.8)	(55.8)
Disposals	144.2	323.8
Ashtead loan note	-	129.8
Special pension contribution	-	(200.0)
FX/other	30.4	15.3
(Increase)/reduction in net debt	(247.9)	248.8

¹ Including finance leases

² Cash plus acquired debt

2007 Rationalisation and Integration Costs

- Up to £10m of rationalisation costs may be incurred in 2007 on projects underway/under consideration
 - £0.5m UK Washroom remaining branches/HQ closure – H1
 - £1.0m UK Pest Control branch reduction – H1
 - £8.5m Other potential pay-back projects
- City Link/Target integration costs £5-6m



Doug Flynn



Priorities for 2007

- European Textiles & Washroom back on track
- Normalisation of business in UK Washroom and Pest Control
- City Link/Target Express integration
- Asia Pacific acquisition integration and growth
- Organic growth in all businesses
- Progress in improving efficiency
- Strategic positions in key businesses strengthened
- Successful outcome of Electronic Security sale

Textiles & Washroom Services

- Explore cross-border structures to improve customer service and reduce processing/service/management costs
- Improve range selling in Washroom
- Increase sales productivity
- Improving efficiency throughout the business is a fundamental requirement

But also monitor market developments for value protection/creation opportunities

French Textiles & Washroom Services

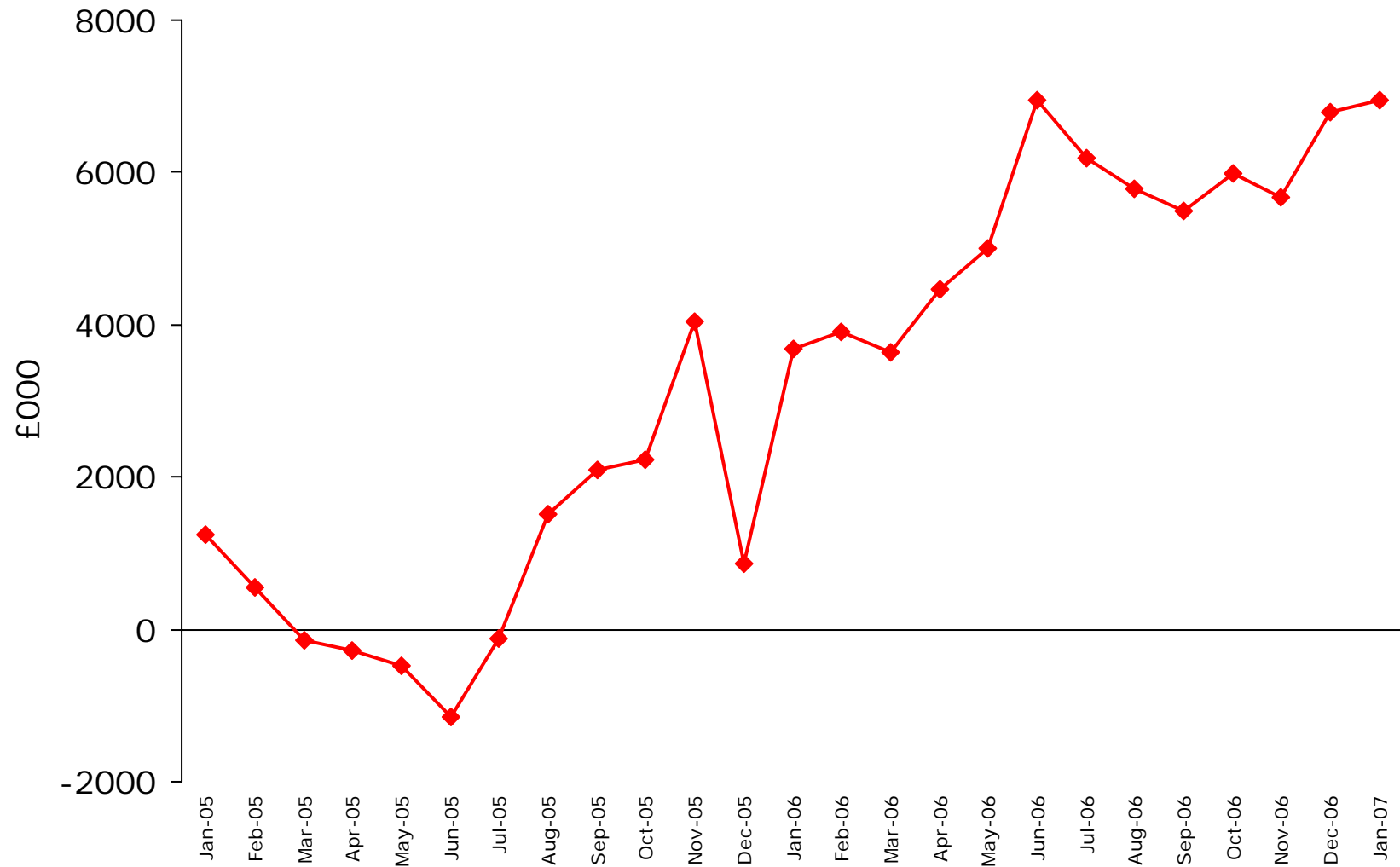
Completed

- Rethinking of structural changes
 - Local sales & service teams re-established
 - Processing/plants remain centrally organised
- Provision of clear P&L responsibility
- Integration of Washroom substantially complete

Ongoing

- Stabilise profits
- Improve sales productivity
- Improve cost recovery
- Continue to develop range selling
- Capitalise on trends in net gain

French Textiles Net Portfolio Change* - 2005-2007



*MATs for industrial division

Other European Textiles & Washroom Services

Completed	Ongoing
<ul style="list-style-type: none">• German plant review undertaken• Acquisition in Spain to provide additional processing and increase presence in garments• Improved sales from Elite product range introduction• Introduction of mats in smaller washroom markets	<ul style="list-style-type: none">• Exit low margin business in south of Germany• Restructure Germany and Belgium to create greater P&L accountability• Washroom integration in Germany• Pan-divisional plant and infrastructure review• Investment in new capacity in Belgium, France, Czech Republic, Spain• Seek market entry in Eastern Europe eg Poland

UK Washroom

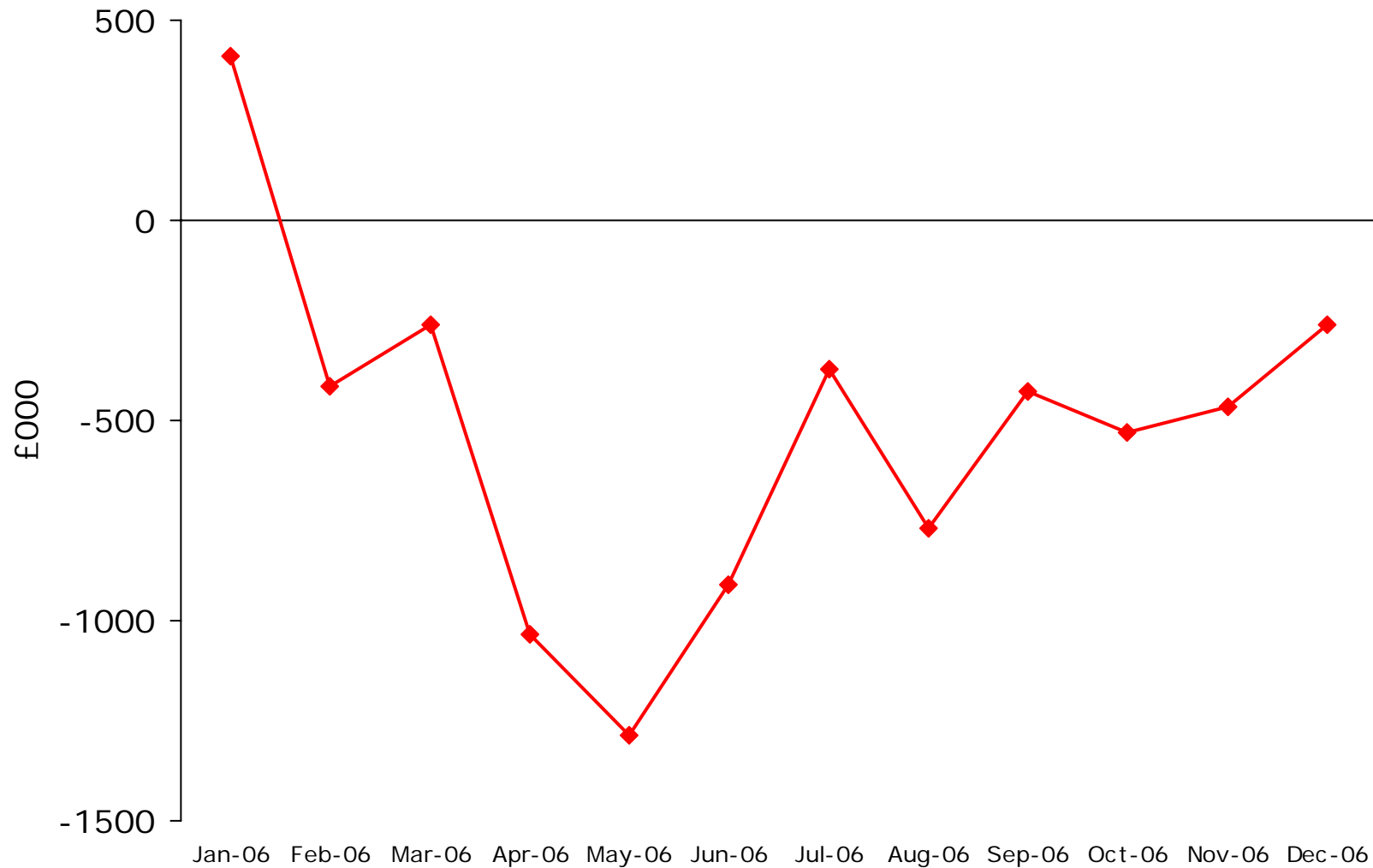
Completed

- Linen & workwear closed
- 50 branches replaced by 25 service centres
- Centralised in-bound call handling
- Acquisition of Envirofresh

Ongoing

- Integration of 2 legacy businesses – Q1
- 25 centres reduced to 20 – Q2
- Centralised back office facilities/implementation of Oracle – Q1
- Efficient, modern processing plants utilising new technology – Q4
- Improved retention rates/new sales

UK Washroom – Net Portfolio Change*



*Month actual numbers

UK Pest Control

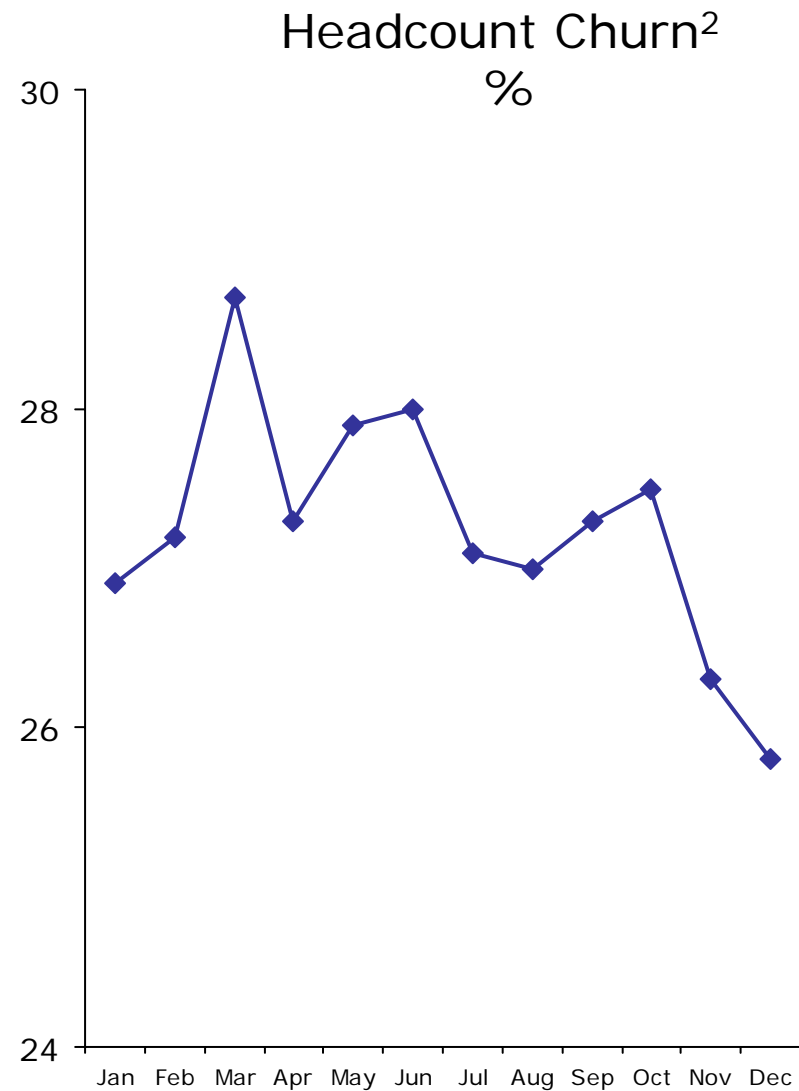
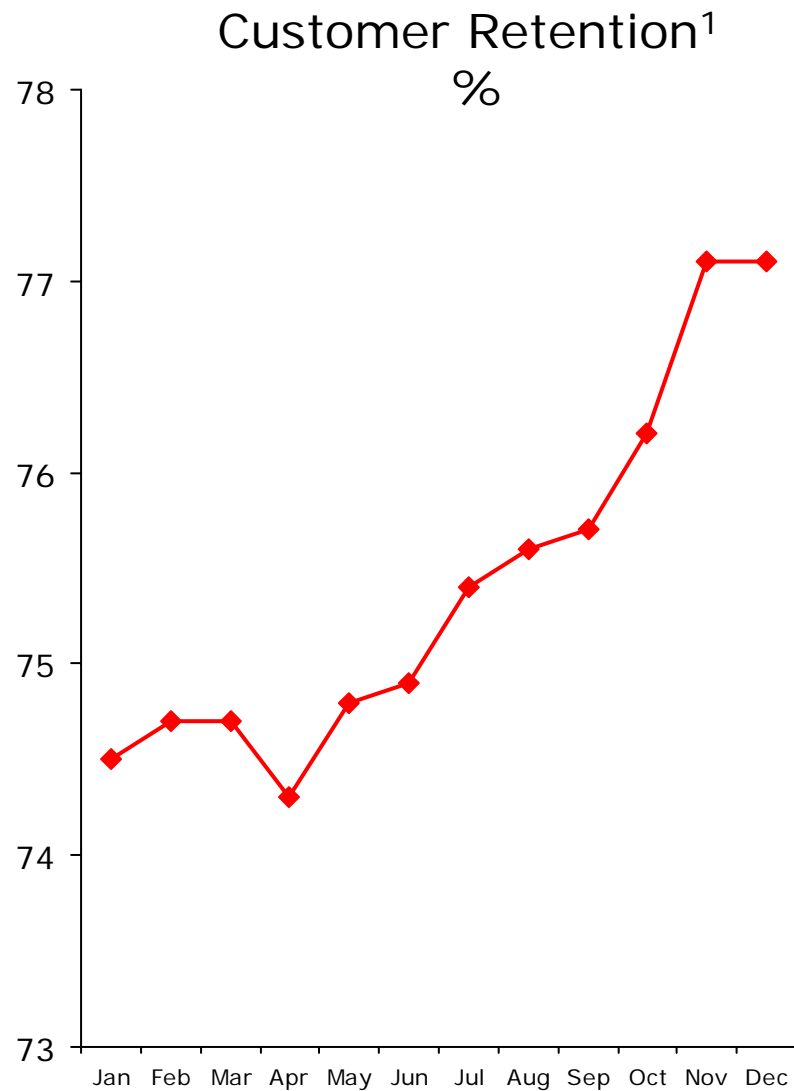
Completed

- Branch restructuring plan
 - 26 branches being replaced by 84 field based sales/service teams
 - Dedicated technicians for high dependency segment
 - Reduction in management & admin costs, improved sales productivity
- One-off costs mostly in Q4

Ongoing

- Bed down new structure – H1
- National customer contact centre
- Regional admin support
- Customer segmentation to focus on specific customer needs
- Back to business-as-usual by end of 2007
- Modest profit improvement in 2007

UK Pest Control 2006



¹ Retention as % opening portfolio (MATs)

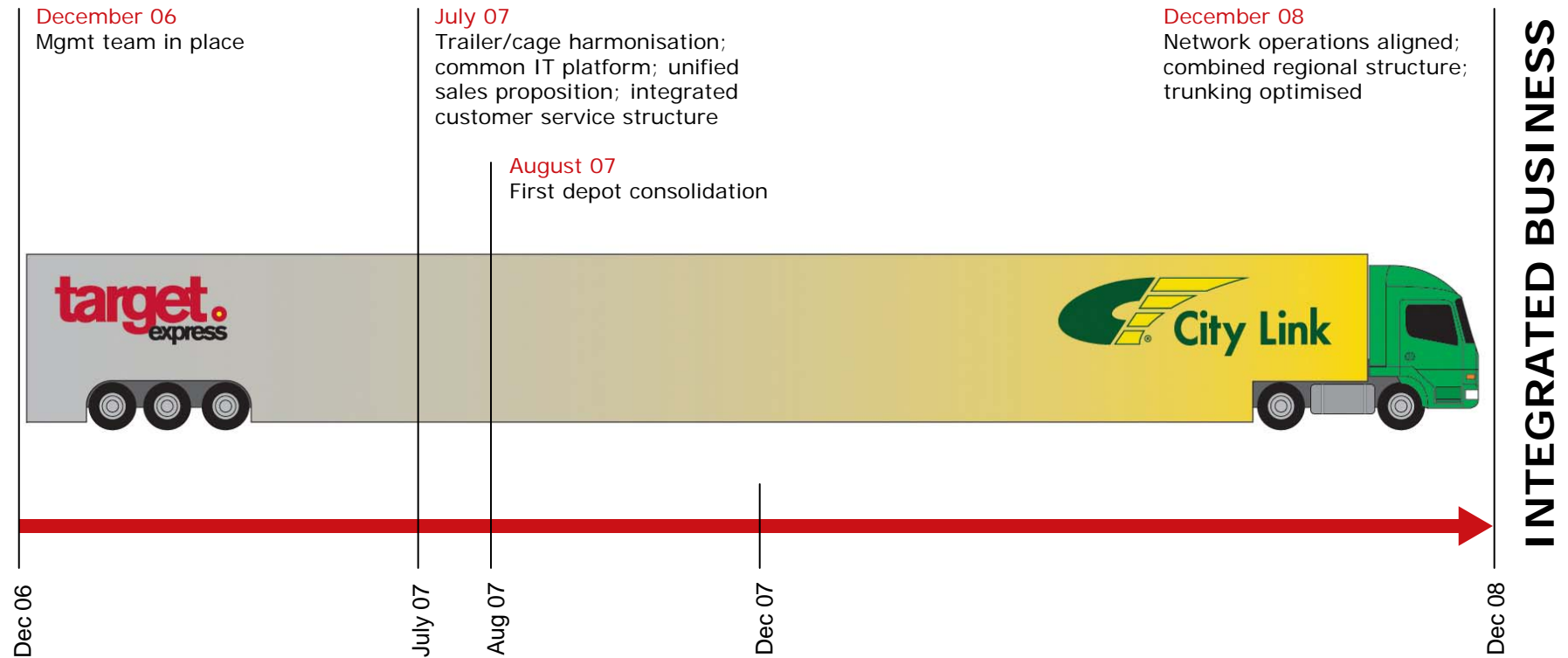
² Leavers as % opening manpower (MATs)

Target Express – The Rationale

Market background: Consolidating express parcel delivery sector in UK with above GDP growth. Consignment prices reducing moderately with rising volumes. Some weak players. Strong scale economies.

- Target Express
 - Well-run, similar operating model, strong customer service reputation and culture, good management team, strong organic growth
- City Link
 - Transformed by franchise buy-backs, strong platform to add to, good integration skills.
- Right opportunity, right price
- Established strong market position and improved scale economies
- Two years to complete integration

City Link/Target Express Integration



Asia Pacific

Completed

- Strong divisional management in place to manage rapidly growing regional business
- Enhanced strength of business unit management
- Integration of Pink has successfully turned around Australian washroom
- Solid #1 position in Taiwan pest control through Ding Sharn acquisition
- Australia residential pest control services launched with Campbell Bros.

Ongoing

- Reinvigoration of strong market positions
- Expect to re-enter Japan pest control with new JV
- Strong acquisition programme starting to pay back
- Pursue opportunities in China washroom and pest control
- Increase efficiency through productivity, procurement and IT initiatives

Opportunities for Organic Growth in All Businesses

Wide array of initiatives, programmes and a more dynamic customer focused culture

- Greater attention to customer segmentation in a number of businesses
 - European Textiles & Washroom: newly launched sales information system and market segment based sales strategy
 - UK Pest: high dependency customers with specialist service and sales teams
- Brand development and communication of Initial
- Better customer contact and CRM capabilities in UK Pest, Washroom and Tropical Plants
- New branding and communication for Tropical Plants
- New business key management focus for UK/European Pest
- 2006 portfolio growth should convert into revenue in 2007
- Increased range-selling
- Concerted cost recovery

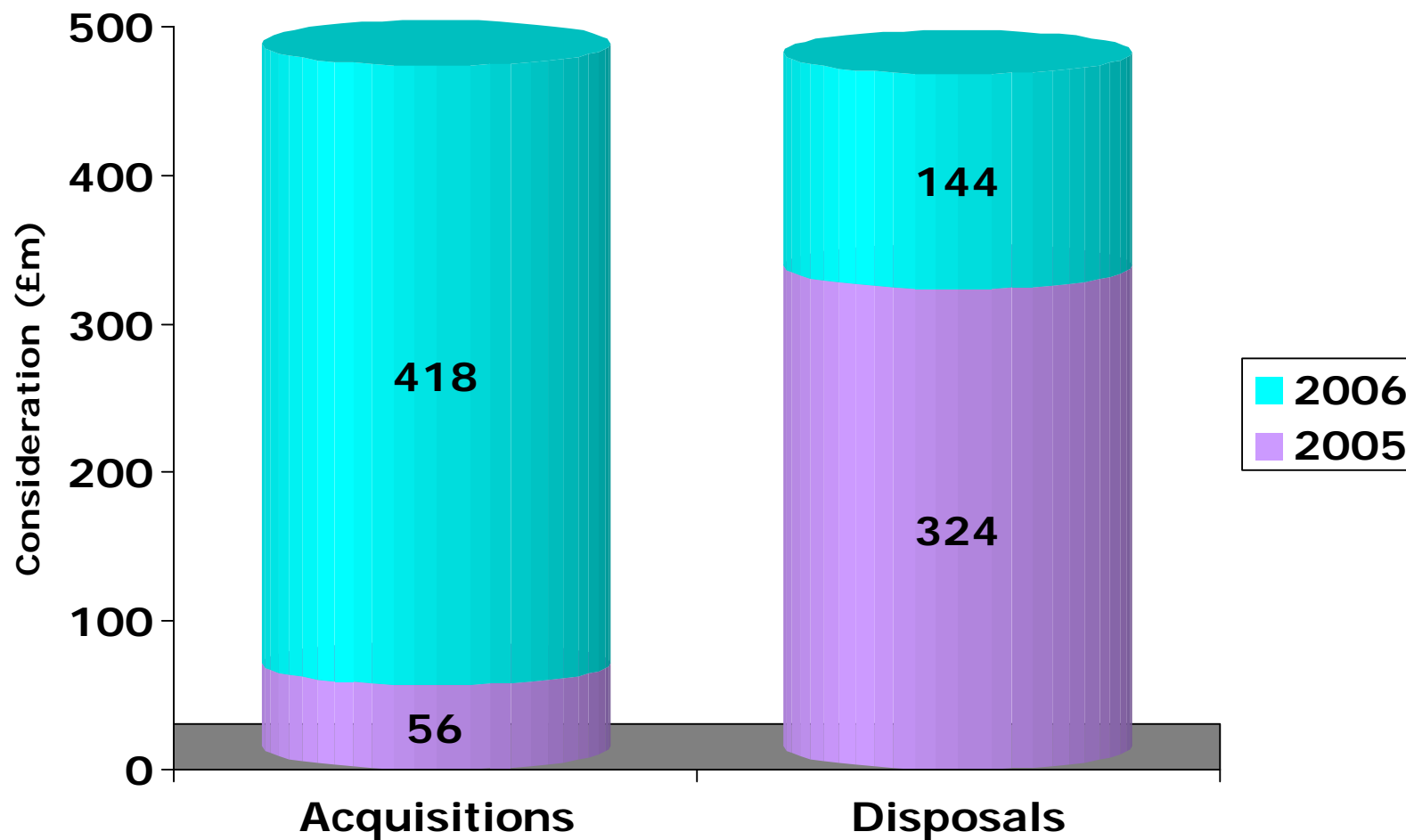
Progress in Improving Efficiency

***Scope throughout the company to improve processes
And introduce more efficient structures***

- UK Services Centre
 - Located in Dudley
 - c.400 people by end of March 2007
 - Businesses: Pest Control, Facilities Services, Washroom Services, Tropical Plants
 - Functions: customer service, tele-sales, accounts payable & receivable, payroll, HR admin, IT support
 - Establishment and overlap cost in 2007 £3m
 - Ongoing cost saving c.£3m by end 2008
- Programmes to reduce management cost in UK Pest, UK Washroom
- Sales productivity, processing, distribution efficiency programmes underway in a number of businesses

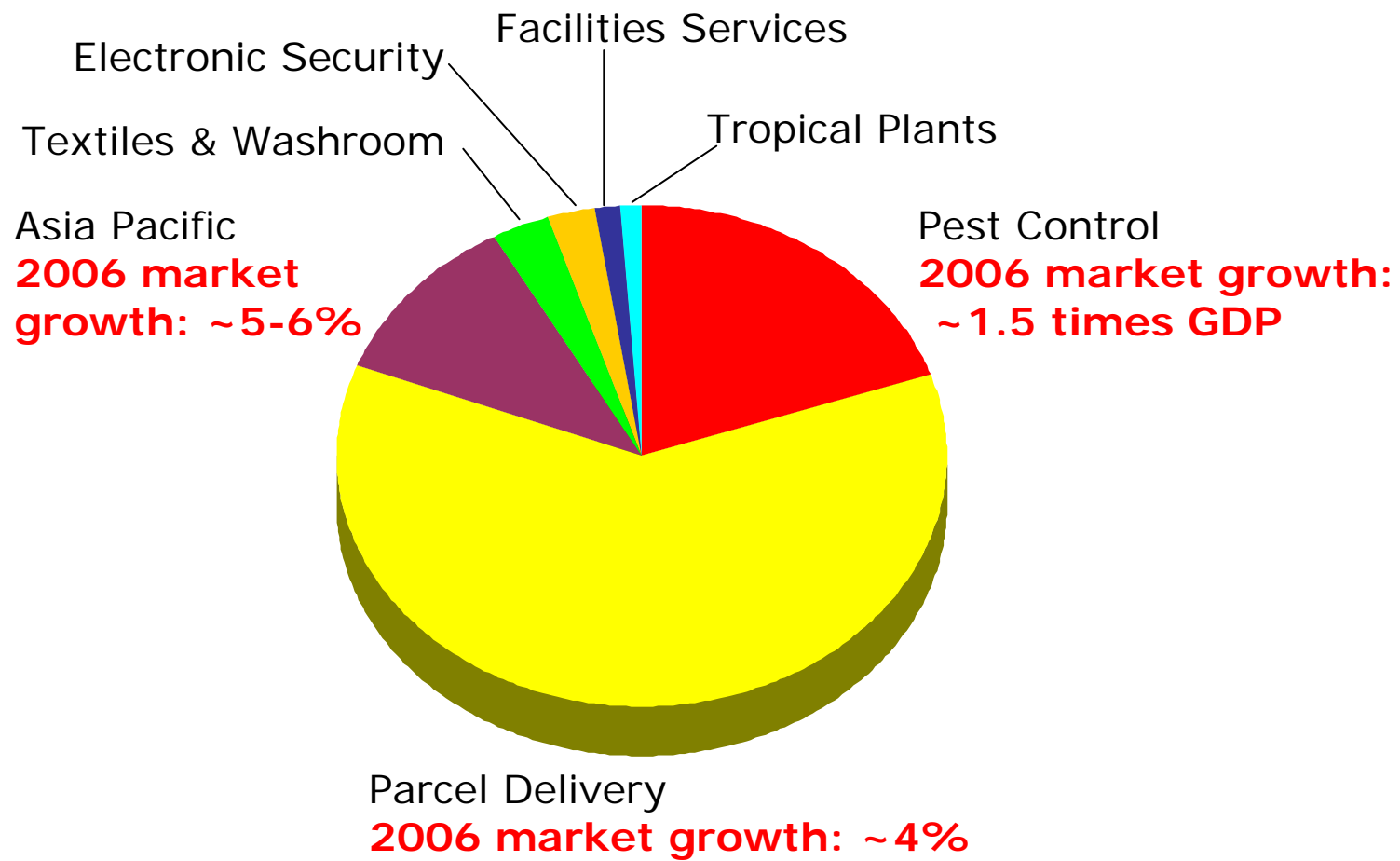
Long-term programme with ongoing benefits

Reshaping the Business Portfolio



Prioritising Areas with Strongest Market Growth

Total acquisition spend 2006 £418m



Strategic Review of Electronic Security

- Strong well managed business with good performance in 2006
- Announcement generated considerable interest from trade and private equity
- Formal sale process commenced January 2007
- Strong response
- Second round participants have been selected
- Expect resolution by June
- Proceeds used to pay down debt

2007 Outlook

- Good progress in Pest Control, Parcels, Asia Pacific but market conditions continuing to impact European Textiles & Washroom Services
- Improvement in revenue performance
- Expect PBTA in line with 2006, pre-rationalisation and Target integration costs (base 2006 before one-off items)
- EBITA will regress in Q1 07
 - Declining trends in Textiles & Washroom Services still apparent in Q4
 - Other specific factors
 - However we have begun to see improvements in portfolio development – could improve position
- Dividend policy maintained

Summary

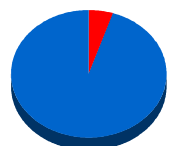
- Strong management team with a clear agenda
- Realisation of some key change programmes
 - UK Washroom, UK Pest, France Textiles and Washroom
- New areas for growth to build on
 - Parcel Delivery, Pest in North America, Asia Pacific
- Successful integration of acquisitions is a critical task
- Efficiency opportunities for next several years



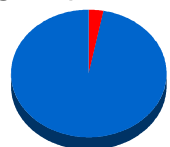
Appendices



Tropical Plants

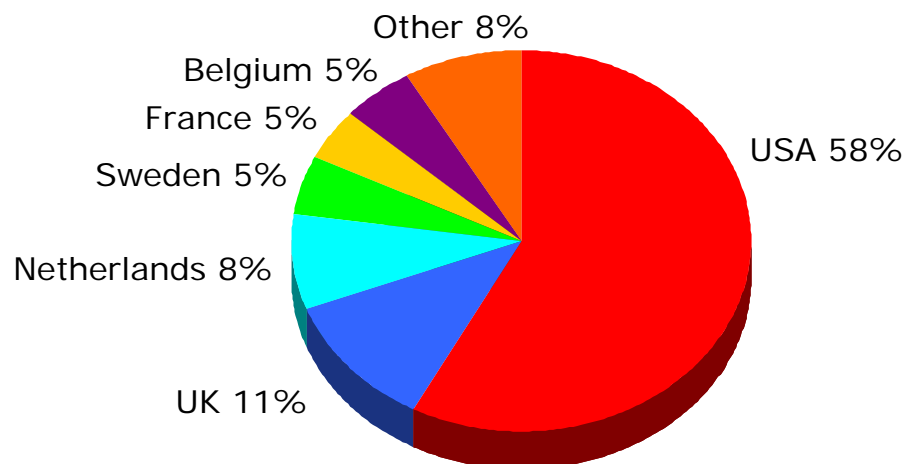


5% 2006
group revenue



3% 2006
group adjusted
EBITA

Revenue Analysis



	% change vs. last year				Actual £m	
	Q1	Q2	Q3	Q4	2006	2005
Revenue	7.4%	2.9%	4.7%	2.2%	106.6	102.4
<i>Organic revenue</i>	3.1%	0.8%	3.2%	(2.2)%		
EBITA	(27.3)%	(26.3)%	(44.4)%	(8.5)%	7.5	9.5
Adjusted EBITA	(27.3)%	(26.3)%	(27.8)%	(2.1)%	8.1	9.5
Retention rate (pa)	86.8%	84.5%	89.2%	89.0%	87.2%	85.5%
Net gain (£m)	£0.4m	£(0.3)m	£1.9m	£2.0m	4.0	7.1

One-Off Items

£ million	H1		Q3		Q4		FY	
	2006	2005	2006	2005	2006	2005	2006	2005*
Textiles & Washroom Services	(2.2)	(2.7)	(11.2)	(1.2)	(2.9)	(7.7)	(16.3)	(11.6)
<i>Reorganisation</i>	(2.2)	(2.3)	(11.2)	(1.2)	(2.9)	(3.9)	(16.3)	(7.4)
<i>Asset impairments</i>	-	-	-	-	-	(3.8)	-	(3.8)
<i>Other</i>	-	(0.4)	-	-	-	-	-	(0.4)
Pest Control	(1.6)	-	(0.6)	-	(4.6)	1.7	(6.8)	1.7
<i>Profit on sale of assets</i>	-	-	-	-	-	2.5	-	1.7
<i>Reorganisation</i>	(1.6)	-	(0.6)	-	(4.6)	(0.8)	(6.8)	-
Tropical Plants: reorganisation	-	-	(0.3)	-	(0.3)	-	(0.6)	-
Electronic Security: reorganisation	(0.8)	(0.2)	(0.2)	-	-	(1.2)	(1.0)	(1.4)
Parcel Delivery: other	-	-	-	(0.3)	(1.3)	(0.4)	(1.3)	(0.7)
Facilities Services : reorganisation	(0.1)	-	(1.3)	-	(2.4)	(0.8)	(3.8)	(0.8)
Asia Pacific	(0.8)	-	(0.4)	-	(2.2)	-	(3.4)	-
Other: reorganisation	(0.2)	-	1.0	-	(0.4)	(0.3)	0.4	(0.3)
Centre	(0.9)	(4.3)	12.7	(8.8)	(2.6)	(4.3)	9.2	(17.4)
<i>New holding company</i>	-	(2.7)	-	-	-	0.2	-	(2.5)
<i>Profit on sale of assets</i>	2.0	-	0.8	-	-	5.4	2.8	5.4
<i>Reorganisation</i>	(1.0)	-	(0.4)	-	(1.3)	-	(2.7)	-
<i>Professional fees</i>	(1.9)	(1.5)	(0.7)	(0.8)	(0.4)	(1.1)	(3.0)	(3.4)
<i>Pensions</i>	-	-	13.0	-	(0.3)	-	12.7	-
<i>Other/Raphoe</i>	-	(0.1)	-	(8.0)	(0.6)	(8.8)	(0.6)	(16.9)
Total one-off items	(6.6)	(7.2)	(0.3)	(10.3)	(16.7)	(13.0)	(23.6)	(30.5)

*2005 exceptional items have been reclassified as "one-off" in 2006 results.

Divisional Analysis

£ million

	Depreciation and amortisation ¹	Amortisation of intangibles ²	Capital additions ³	Acquisitions
Textiles & Washroom	103.1	8.4	118.0	12.7
Pest Control	11.1	6.1	13.7	82.9
Tropical Plants	8.9	1.8	11.0	4.5
Electronic Security	6.8	4.8	7.1	10.7
Parcel Delivery	5.7	2.2	7.5	255.4
Facilities Services	11.5	0.4	15.7	6.2
Asia Pacific	9.6	2.2	13.4	45.4
Other	5.5	-	10.9	-
Discontinued	0.9	1.6	1.2	-
	<u>163.1</u>	<u>27.5</u>	<u>198.5</u>	<u>418.1</u>

¹Depreciation of tangible fixed assets and amortisation of computer software and development costs.

²Excluding computer software and development costs.

³Additions to tangible fixed assets, computer software and development costs.